

TAB 32C Effect of factors hampering innovation activities by their importance for non-innovative enterprises – Low – during 2006–2008

	Hampering factors [1]										
	Lack of funds within enterprise	Lack of finance from sources outside enterprise	Innovation costs too high	Lack of qualified personnel	Lack of information on technology	Lack of information on markets	Difficulty in finding cooperation partner	Market dominated by established enterprises	Uncertain demand for innovation goods or services	No need due to prior innovations	No need because of no demand for innovations
CZ TOTAL	11,2%	9,3%	7,3%	12,3%	15,1%	16,1%	10,9%	9,5%	9,6%	10,2%	8,6%
By ownership											
national enterprises	10,8%	9,2%	7,0%	12,3%	15,3%	15,6%	10,7%	8,8%	9,1%	10,4%	8,9%
foreign affiliates	13,7%	10,3%	9,9%	12,5%	13,5%	19,5%	12,6%	13,7%	13,3%	9,1%	6,0%
By size-class											
small enterprises (10-49 empl.)	11,2%	8,9%	7,1%	11,8%	14,6%	15,5%	10,6%	9,3%	9,4%	10,1%	8,6%
medium enterprises (50-249 empl.)	10,3%	10,9%	8,6%	14,8%	18,0%	19,5%	12,0%	10,1%	10,2%	11,2%	8,0%
large enterprises (above 250 empl.)	16,1%	15,2%	10,1%	16,1%	16,2%	16,4%	13,7%	13,0%	12,7%	9,6%	11,3%
By industries											
B Mining and quarrying	8,6%	11,3%	6,8%	8,8%	8,3%	7,5%	11,4%	14,5%	19,9%	10,4%	10,4%
C Manufacturing	9,7%	10,8%	7,1%	12,2%	17,2%	16,4%	11,7%	11,7%	11,8%	13,0%	9,0%
D Electricity, gas, steam and air conditioning supply	17,2%	8,4%	4,2%	12,8%	16,2%	16,9%	11,5%	5,8%	7,8%	11,5%	10,7%
E Water supply; sewerage, waste management and remediation activities	10,9%	11,4%	5,9%	14,6%	17,5%	15,2%	11,0%	5,2%	6,3%	14,7%	12,3%
F Construction	9,2%	9,5%	4,5%	12,2%	18,8%	19,4%	12,7%	7,9%	8,4%	8,8%	7,9%
G Wholesale and retail trade; repair of motor vehicles and motorcycles	13,8%	6,2%	6,5%	9,4%	9,5%	12,1%	8,1%	6,9%	5,6%	7,8%	8,0%
H Transportation and storage	13,4%	15,9%	7,3%	16,0%	15,5%	18,1%	14,1%	9,1%	11,4%	8,1%	7,9%
I Accommodation and food service activities	9,0%	8,8%	9,1%	16,6%	18,7%	18,0%	9,3%	14,5%	12,6%	18,6%	10,4%
J Information and communication	13,3%	12,8%	10,0%	19,4%	25,0%	24,4%	8,4%	6,9%	5,2%	8,4%	9,0%
K Financial and insurance activities	12,2%	9,1%	8,1%	7,2%	6,4%	6,3%	4,4%	4,4%	6,0%	14,9%	6,9%
L Real estate activities	12,9%	12,4%	13,0%	20,8%	25,9%	14,9%	12,4%	15,5%	15,9%	13,4%	12,9%
M Professional, scientific and technical activities	10,7%	7,2%	14,5%	19,1%	19,5%	17,0%	11,1%	10,9%	13,9%	10,1%	10,6%
N Administrative and support service activities	11,4%	6,9%	9,5%	5,8%	5,2%	16,1%	11,5%	10,0%	10,6%	4,0%	5,9%
By regions NUTS 2											
Praha	15,8%	13,0%	12,1%	15,1%	13,3%	19,2%	12,7%	8,9%	10,9%	13,2%	12,2%
Střední Čechy	14,2%	8,7%	7,9%	10,9%	12,1%	15,7%	10,1%	10,6%	7,5%	13,9%	9,2%
Jihozápad	11,8%	6,6%	5,7%	9,0%	12,8%	11,7%	7,7%	11,5%	15,0%	7,7%	7,6%
Severozápad	13,4%	13,5%	8,1%	12,6%	18,4%	18,5%	14,3%	11,1%	8,9%	8,9%	7,2%
Severovýchod	8,5%	7,1%	8,5%	13,0%	13,3%	11,9%	9,0%	8,8%	5,7%	10,7%	5,4%
Jihovýchod	7,3%	6,9%	4,7%	8,9%	15,7%	16,4%	9,2%	8,7%	7,9%	8,6%	7,1%
Střední Morava	7,7%	9,6%	5,5%	16,1%	22,6%	22,3%	15,9%	9,8%	16,3%	10,1%	9,4%
Moravskoslezsko	10,9%	8,5%	3,5%	11,4%	13,8%	10,9%	8,1%	7,8%	4,4%	7,1%	8,7%

[1] Percentage of all non-innovative enterprises in the given group